

# Service 1: Managing Unreasonable Behaviour by Customers

# Service 1 Unacceptable Conduct: Complaint Handling and Impact Management

#### 1. Purpose

The purpose of this policy is to provide guidance as to the basis for a fair, equitable and transparent mechanism for dealing with unreasonable behaviour by customers in order achieve a balance between:

This policy provides a structured and transparent approach for managing unacceptable customer conduct that affects the City's ability to deliver fair and equitable services. It ensures that complaints and requests are handled appropriately while safeguarding staff and resources.

#### It aims to balance:

a)\_Meeting the genuine needs of customers, fairly and equitably.

b)\_ Providing a safe working environment for staff, volunteers, and Elected Members; and

c) Ensuring that Using City resources are used efficiently, and effectively, and equitably to manage the City's fulfill statutory responsibilities to discharge its statutory functions and represent the community's interests of all persons in the District.

## 2. Planning

Kalamunda Advancing Strategic Community Plan to 2031

## {strategic-community-plan}

## 2.3. Policy Statement

The City of Kalamunda is committed to <u>being accessiblefair</u> and <u>responsibleresponsive</u> <u>complaints management. We aim</u> to <u>address</u> all <del>customers who approach the City for</del> <u>assistance, raising legitimate and important concerns, enquiries, or requests while ensuring</u> <u>public resources are allocated effectively and staff work in a safe and respectful environment</u>.

The City aspires to deliver outstanding customer service as a priority in accordance with the City of Kalamunda Customer Charter and this is reflected in everything the do.

The Council and the City's Administration also have a responsibility to:

d) ensure the equitable allocation of the City's resources across all the enquiries, requests, concerns, and complaints received.

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- e) ensure the health. wellbeing, safety and security of its employees, contractors, consultants and volunteers; and
- f) consider the net public benefit for the community in the allocation of time and resources.
- g) Meet its statutory obligations under LG Act and various other legislation / regulations.
- The provision of outstanding customer service is an aspiration and priority for the Cityof Kalamunda, reflected in a variety of Customer Strategies and measures in place.

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However, at times the expectations or demands of a person may exceed the City's ability to deliver.

Unfortunately, at times the expectations or demands of a person may exceed the City's ability to deliver which results is a variety of forms of unreasonable behaviour or conduct.

#### What Constitutes Unreasonable Behaviour

It is acknowledged that regardless of the standard of professional and positivecustomer service the City achieves, there will be a small percentage of customerswhose issues cannot be dealt with to their satisfaction, and they engage inunreasonable behaviour in an attempt to obtain their desired outcome. This mayinclude cases across all communication channels. In person, via email, phone and orvia social media.

In a small number of cases, customers behave in a way that is inappropriate and may demonstrate the following unreasonable types of conduct:

UnreasonableHowever, some customer behaviours may be deemed unacceptable when they:

- Disrupt fair and efficient complaint resolution
- Pose risks to staff or community well-being
- Divert resources away from legitimate service needs

Types of unacceptable conduct may include:

a)• Unacceptable persistence

- b)•\_UnreasonableUnacceptable demands
- c)•\_UnreasonableUnacceptable lack of cooperation

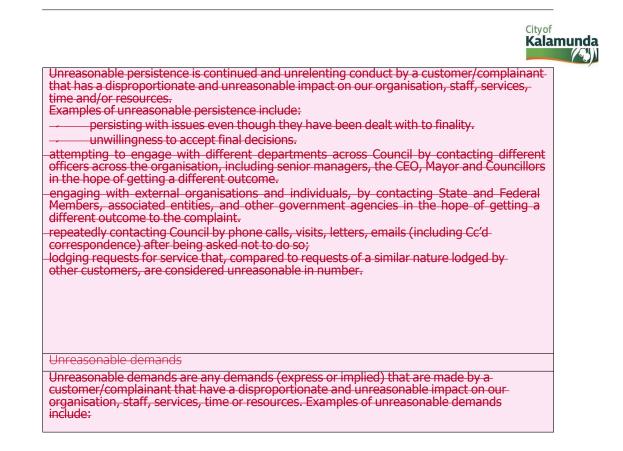
#### d) Unreasonable argument or

- •\_\_\_<del>Unreasonable</del><u>Unacceptable arguments</u>
- e)• <u>Unacceptable</u> behaviour

These conducts may take may forms as outline below.

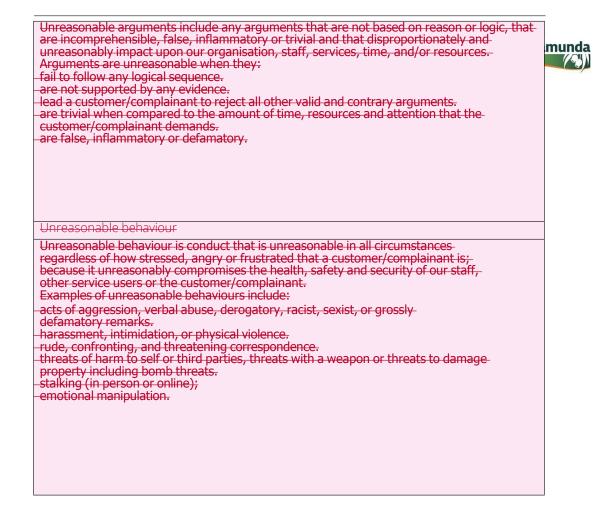
Unreasonable persistence

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asking for outcomes that are unattainable or disproportionate to the issue e.g., termination or prosecution of an officer, an apology and/or compensation with no reasonable basis. requesting actions that are inappropriate or demanding for issues to be dealt with in a particular way, including requesting an immediate response.	
demanding answers to questions that have already b een responded to- comprehensively and or repeatedly.	
changing their issues or desired outcome while their matter is being dealt with;	
demanding information that is not permitted to be disclosed/provided e.g., copies of sensitive documents, names, personal contact details of staff.	
insisting on talking to a senior manager, CEO, Mayor or Councillor personally when it is not appropriate or warranted.	
making threats with the intent to intimidate, harass, shame, seduce or portray themselves as being victimised when this is not the case.	
seeking regular and/or lengthy phone calls or face to face contact when it is not- warranted.	
demanding or requesting to discuss complaint matters outside of office hours, including- contacting Council Officers, Mayor or Councillors by their personal email or social media- accounts.	
Unreasonable lack of cooperation Unreasonable lack of cooperation is an unwillingness and/or inability by a-	_
customer/complainant to cooperate with our organisation, staff, or complaints system and processes that results in a disproportionate and unreasonable use of our services, time- and/or resources.	
Examples of unreasonable lack of co-operation include: sending a constant stream of disorganised information without clearly defining any issue of complaint, or explaining how they relate to the core issue/s being complained about refusing to provide key documents that would assist in managing a complaint matter. dishonestly presenting the facts or being unwilling to consider other valid viewpoints. refusing to follow or accept City or Council instructions, suggestions or advice without a clear or justifiable reason for doing so; 	
correct one in the face of valid contrary arguments and	
explanations.	



#### 3.4. Detail

All community <u>Customer Rights and</u> <u>Responsibilities Community</u> members have the right to:

a)  $ask \checkmark Ask$  questions and express concerns in a respectful manner about the City and the services it provides.

b) express opinions in a respectful manner about the City about the City's services; and

lodge

c) <u>√ Lodge</u> complaints about the City and the City's services.

The right to ask questions, express opinions and lodge complaints is not unqualified. The City may, and in some cases is legally obligated to, act when faced with unreasonable behaviour.

The employee's first obligation is to preserve the health and safety of themselvesand others. There is no obligation upon an employee to continue an interaction with a customer who is engaging in verbally / physically abusive or threatening behaviour. The customer should be advised that the interaction will be terminated if the customer is unable to refrain from engaging in the unreasonable behaviour. If de-escalation of the customer's unreasonable behaviour is unsuccessful or not viable, the customer should be invited to engage again when reasonablebehaviour is exhibited, and the interaction terminated. Customer behaviourthat involves physical assault of a person, property damage, or serious threatsof the same should be reported through an Incident Report to the departmentand to the police.

On occasions, a customer may have difficulty accepting the department's final decision on their complaint and may seek to engage in ongoing written correspondence or phone calls in an attempt to change the department's position

on the matter. In these circumstances, the employee should confirm thewritten information previously provided to the customer on their externalappeal rights and indicate that no further written or verbal correspondencewill be entered into in relation to the department's decision.

# The Impact of Unreasonable Behaviour

The impact upon those confronted by these behaviours will be in direct conflict with the city duty of care and the disproportionate amount of the City's timeand resources and cause serious psychological stress or physical harm toemployees and others.

All members of staff, volunteers and Elected Members have the right to betreated with respect and courtesy by members of the community.

The City has a responsibility to eliminate and reduce risks to mental and physical health and safety under Occupational Safety and Health legislation.

The City has a statutory responsibility to ensure resources are allocated efficiently, effectively and equitably. This includes minimising excessive diversion of resources to the personal benefit of individuals.

The City will provide staff with training to provide the best customer service possible, in accordance with its customer charter, while also managing difficult or aggressive customers.

At all times, the City's responses will remain reasonable and proportionate to the nature of the behaviour and its impact on the City's employees and resources. This includes having a due regard to the person's personalcircumstances.

As a last resort, the City may limit the person's access to City services in the interest of protecting the City's employees and resources.

Such decisions will be made at a Director level and the person will be informed about the limits, the reasons for the decision and the options for review.

Nothing in this policy limits the capacity and legal requirement of the City to takeimmediate appropriate action where the unreasonable conduct involves: channels.

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However, these rights do not extend to conduct that is:

- Aggressive, abusive, or threatening toward staff or the public
- Disruptive to service delivery by making excessive, repetitive, or unrealistic demands
- Uncooperative or misleading, such as withholding information needed for <u>complaint resolution</u>

In cases of serious risk (e.g., threats, property damage, or harassment), the City may immediately escalate matters to law enforcement.

5. The Impact of Unacceptable Conduct

Unacceptable conduct has wide-reaching impacts, including:

- Disrupting service delivery and delaying legitimate complaint resolution
- Creating undue stress for staff, which can lead to burnout and reduced
  workplace well-being
- Diverting resources from core community services

The City prioritises staff safety under Occupational Health and Safety (OHS) legislation and provides training on handling difficult interactions while maintaining service standards.

# 6. Review Process for Complainants Subject to Access Restrictions

The City of Kalamunda is committed to fair and transparent management of unreasonable conduct. This review process allows complainants subject to access restrictions to request reassessment after a set period, ensuring restrictions remain proportionate and justified.

## A. Initial Review Period

When access restrictions are imposed, the complainant will be informed in writing of:

- The nature and specific terms of the restriction (e.g., restricted contact to written communication only, limited access to City facilities)
- The duration of the restriction (typically a minimum of 12 months)
- The reasons for the restriction, including specific behaviours that led to this decision
- The process and timeframe for requesting a review of the restriction.

## B. Requesting a Review

After the initial restriction period (or subsequent review period), the complainant may



request a review by submitting a written application to the City. The application should outline any relevant changes in circumstances or reasons why the complainant believes the restriction is no longer necessary. The City will provide guidance on how to submit this application.

## C. Conducting the Review

Upon receiving a review request, the City will initiate a review process, which will include the following steps:

1. Director's Assessment:

A Director not directly involved in the original restriction decision will conduct a thorough assessment. This may include reviewing documented incidents, the complainant's recent conduct, and any other pertinent information.

2. Complainant's Input

If necessary, the Director may invite the complainant to provide additional context or information relevant to the review.

- 3. Evaluation Criteria The review will evaluate whether:
  - The complainant's conduct has improved or ceased to be disruptive
  - The complainant has adhered to previous restrictions without incident
  - The restriction is still needed to protect City resources, staff, or community members.

## 4. Decision and Documentation

Following the assessment, the Director will either lift, modify, or extend the restriction, based on findings. The decision will be documented, noting the rationale and any changes in restrictions.

## D. Notification of Review Outcome

The City will notify the complainant in writing of the review outcome within 10 business days of the review's conclusion. The notification will include:

- The final decision (lifting, modifying, or extending the restriction)
- Reasons for the decision, based on the evaluation criteria
- Any new or ongoing terms of the restriction, if applicable
- Information on further review options, should the complainant wish to appeal or if restrictions are extended.

### E. Subsequent Review Opportunities

If the restriction is extended, the complainant may submit another review request after the next specified review period (typically 12 months). This ongoing review process

ensures regular reassessment of restrictions, aligning with the City's commitment to fair and proportionate responses.

### F. External Review

If, after following the City's review process, the complainant remains dissatisfied with the decision, they may pursue an external review through relevant authorities, such as the Ombudsman or the Department of Local Government.

- a) <u>The City will provide</u> an imminent and readily apparent threat to the mental or physical health or well- being of Elected Members, employees, contractors, consultants, volunteers or others; and/or
- b) failure to obey a lawful instruction.



information on external review options as needed.

#### 4.7. Community Consultation

This policy does not require community consultation.

#### 5.8. Governance

In accordance with the Local Government Act and the Ombudsman.

This policy does not require community consultation.

#### 6.9. Measures of Success

Review of the volume of complaints and inappropriate **behaviour**<u>conduct</u> over a **3-year**<u>12-month</u> period.

### 7.10. Definitions

#### Unreasonable Behaviour

Unreasonable behaviour means behaviour that a reasonable person, having regard for the circumstances, would see as victimising, humiliating, undermining or threatening.

#### Aggressive behaviour

Aggressive behaviors may be at any point along the scale from verbal aggression toactual physical violence.

#### City of Kalamunda Customer Service Charter

The Customer <u>Service</u> Charter is a statement of <u>sets</u> standards which <u>summarises</u> for <u>service</u> and <u>guides</u> our commitment to <u>you</u>. Our vision is to make 'our customers the 'key influencers' in the development, improvement and delivery of our services'. This means we aim to ensure all<u>ensuring</u> customer interactions with the City of Kalamunda are <u>positive</u>, timely, and meaningful. If not, we will use your<u>This</u> includes using feedback to improve them. This charter lets customers know what you can expect from us, and what to dodrive service improvement and informing customers of their rights if you feel these standards are not being met.

#### Customer Service Principles

Our customer service principles outline our promise to you.

We aim to ensure that customers:

- receive timelyThe City is dedicated to ensuring:
  - <u>Timely</u> responses
  - \_\_\_\_\_ <del>- have meaningful</del><u>Meaningful</u> interactions
- are made to feel like the only customer
- - •\_\_\_\_\_ are informed and will help inform our Personalised attention
  - Empowerment through information
  - <u>Collaboration to improve</u> services.



<u>Unacceptable persistence:</u> Repeatedly pursuing issues that have already been fully addressed, refusing to accept final decisions, or contacting multiple departments or external agencies to seek a different outcome.

<u>Unacceptable demands</u>: Making excessive or unattainable demands, requesting actions outside of the City's control, or seeking inappropriate personal outcomes (e.g., termination of staff or access to sensitive information). <u>Unacceptable lack of cooperation:</u> Refusing to provide necessary information, being dishonest about facts, or unwilling to consider valid alternative viewpoints.

<u>Unacceptable arguments:</u> Arguments that lack logic or evidence, or that are inflammatory, trivial, or false, requiring disproportionate time and resources.

*Unacceptable behaviour*: Any conduct that compromises the health, safety, or security of staff or others, such as aggressive, abusive, or threatening actions.

Status	Council Requirement			
Related Council PoliciesLocal Law	N/A			
Related Council Policies	Code of Conduct for Employees Customer Service Policy — Updated Policy Pending — Occupational Health and Safety Policy			
Relevant Delegation	CEO <u>CEOD-Gov 1.1 Complaint Handling</u>			
Related Internal Procedures	Customer Complaint Handling Processes and Procedure			
Related Budget Schedule	N/A			
Legislation	Equal Opportunity Act 1984 (WA) Local Government Act 1995 (WA) Work Health and Safety Act 2020 (WA)			
Related Budget ScheduleNotes and Conditions	N/A			
Notes <u>Authority</u>	Ombudsman WA – Managing Unreasonable complainant conduct Practice manual City of Ipswich Unreasonable Customer Conduct Policy City of Sydney Unreasonable Conduct by Customers Policy– Commonwealth Ombudsman			
Authority Cou	uncil			
Adopted	12 October 2021	Next Review Date	12 October 2023	