# Submission Table

Ordinary Council Meeting 23 March 2021 Attachments

| Submitter | Assess No. | Submission  | City's Response                                    |
|-----------|------------|---|--|
| No.       |            |   |  |
| 1.        | Element on | 1. Element act on behalf of Hyde Park               | 1. Noted.  |
|           | behalf of  | Management Ltd, being the landowner                 | 2. Noted.  |
|           | Hawaiian   | Hawaiian's Forrestfield located at Lot 102          | 3. Noted.  |
|           |            | Strelitzia Avenue and Lot 109 Hale Road,            | 4. Noted.  |
|           |            | Forrestfield.                                       | 5. ACS updated to state that expansion to          |
|           |            | 2. Element are engaged to provide a submission      | 20,000m2 may be considered in the long term.       |
|           |            | on the Activity Centres Strategy (ACS). element     | 6. See response 5.                                 |
|           |            | and Hawaiian have also met with the City of         | 7. Allocation of additional floorspace to be       |
|           |            | Kalamunda to assist in the preparation of this      | considered during the preparation of the           |
|           |            | submission.   | Forrestfield Activity Centre Plan (FACP).          |
|           |            | 3. District Centre Classification and Shop / Retail | 8. To be considered during budget considerations   |
|           |            | Floorspace - The designation of Hawaiian's          | for 2021/22.                                       |
|           |            | Forrestfield as a District Centre under the         | 9. Noted.  |
|           |            | Strategy is supported. It is noted under State      | 10. To be considered during the preparation of the |
|           |            | Planning Policy 4.2 Activity Centres for Perth an   | d FACP.  |
|           |            | Peel (SPP4.2) a District Centre is assigned retail  | 11. To be prepared as part of the FACP.            |
|           |            | floor space NLA of 20,000m2.                        | 12. Noted.   |
|           |            | 4. The ACS indicates that floorspace for the        | 13. Noted.   |
|           |            | Forrestfield District Centre is anticipated to be   | 14. Commentary on 'out-of-centre development'      |
|           |            | 17,000m2 by 2036. The ACS recommends at             | included within the Strategy. Out-of-centre-       |
|           |            | Clause 4.6 Table 5 that this floorspace figure be   | development generally subject to RSA and will      |
|           |            | applied. It is noted that the 17,000m2 spans        | be considered at the various planning phases       |
|           |            | across Hawaiian's Forrestfield as well as           | (scheme amendments, structure plans,               |
|           |            | adjoining properties fronting Hale Road.            | development applications etc). The Strategy has    |

| a powering that a frame owned in in place to all owned |  |
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| ensuring that a framework is in place to allow         |  |
| for the expansion of the Forrestfield District         |  |
| Centre.  |  |
| 10. Increased residential densities should be          |  |
| considered surrounding the Forrestfield District       |  |
| Centre as part of the ACP preparation.                 |  |
| Increased residential densities will assist in         |  |
| supporting the ongoing vibrancy viability of the       |  |
| Forrestfield District Centre by providing greater      |  |
| residential catchment. This is particularly            |  |
| important given the likelihood of competing            |  |
| Centres, such as Forrestfield North, being             |  |
| established in the short to medium term.               |  |
| 11. As part of the preparation of the ACP a retail     |  |
| sustainability assessment (RSA) is required to be      |  |
| prepared in accordance with SPP4.2. The RSA            |  |
| will inform the extent of shop / retail floorspace     |  |
| that is sustainable within the Forrestfield District   |  |
| Centre. It is considered that the shop / retail        |  |
| floorspace specified in the ACS should be              |  |
| considered as a guide at this juncture, and the        |  |
| RSA inform the final shop / retail floorspace for      |  |
| the Forrestfield District Centre. The RSA will         |  |
| provide a more detailed and focussed                   |  |
| assessment relevant to the Forrestfield District       |  |
| Centre. In this regard, is understood that with        |  |
| the preparation of the Kalamunda District              |  |
| Centre ACP that the shop / retail floorspace           |  |
| outcome was more than initially envisaged.             |  |
| <br>outcome was more than mitially envisaged.          |  |

| 12. Given that Hawaiian is likely to be the major    |  |
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| landholder affected by the preparation of the        |  |
| ACP it is requested that early engagement with       |  |
| the City and appointed consultant is                 |  |
| undertaken.  |  |
| 13. Out of Centre Development - Hawaiian owns        |  |
| and manages a number of Shopping Centres             |  |
| throughout the Perth Metropolitan Region.            |  |
| 14. Recently, a number of out of centre              |  |
| developments have been proposed in the               |  |
| vicinity of Hawaiian Centres. As an example,         |  |
| within the City of Kalamunda, the Outline            |  |
| Development Plan (ODP) amendments being              |  |
| sought to the Wattle Grove Urban Cell U9 ODP         |  |
| are a significant concern. The amendments            |  |
| propose to modify the designated zoning of           |  |
| Lots 192, 193 and 194 (No. 310, 318 and 326)         |  |
| Hale Road, Wattle Grove from 'Mixed Use' to          |  |
| 'Commercial' to facilitate a significant increase in |  |
| shop/retail floorspace. This proposal has the        |  |
| potential to undermine the established activity      |  |
| centres.   |  |
| 15. Out of centre development has the potential to   |  |
| impact upon the established hierarchy of             |  |
|  |  |
| activity centres and result in the loss of quality   |  |
| of service and diversity of uses. Out of centre      |  |
| development dilutes and disperses the                |  |
| concentration of such uses external to activity      |  |
| centres. Loss of quality of service offer within a   |  |
| Shopping Centre leads to degradation and less        |  |

| attractive Centres as landowners are                  |  |
|---|--|
| discouraged from investment.                          |  |
| 16. Recently, Hawaiian has experienced the            |  |
| approval of a full line supermarket and specialty     |  |
| stores totalling approximately 3,500m2 shop /         |  |
| retail NLA and 6,500m2 floorspace (in total)          |  |
| within 800m and 1.3km of two District Centres,        |  |
| including Hawaiian's Mezz Shopping Centre. The        |  |
| approval of this proposal is estimated to have a      |  |
| financial impact of \$7.2 million on Hawaiian's       |  |
| Mezz Shopping Centre and a \$42.0 million             |  |
| impact on surrounding Centres. The above-             |  |
| mentioned proposal took advantage of a shop           |  |
| being a permitted use in the Commercial zone,         |  |
| where the Commercial zone was not intended            |  |
| to facilitate shop / retail floorspace to the         |  |
| equivalent of a stand-alone Neighbourhood             |  |
| Centre.   |  |
| 17. It is requested that the City consider that where |  |
| a shop use is a permitted use outside of defined      |  |
| activity centres that limitations on shop / retail    |  |
| NLA floorspace be put in place, or alternatively      |  |
| provisions be incorporated in the Local Planning      |  |
| Strategy or Local Planning Scheme to                  |  |
| discourage ad hoc retail development.                 |  |
| 18. The above is requested to provide a level of      |  |
| protection against opportunistic and ad hoc           |  |
| development of shop / retail floorspace outside       |  |
| of the hierarchy of established Centres. As           |  |
| above, approval of out of centre development          |  |
|   |  |

| has significant potential to degrade the level of |  |
|---|--|
| services and activities in established Centres.   |  |
| This is should not simply be discounted on the    |  |
| grounds of commercial completion but in the       |  |
| context of Clause 67(v) of the Deemed             |  |
| Provisions of the Planning and Development        |  |
| (Local Planning Schemes) Regulations 2015.        |  |
| That is, the potential loss of community service  |  |
| of benefit resulting from the development other   |  |
| than the loss that may result in economic         |  |
| competition.                                      |  |
| 19. Concomitant to the above, any proposed new    |  |
| expansions or new activity centres should be      |  |
| required to prepare an RSA under the ACS. We      |  |
| note that an RSA should be required as set out    |  |
| within SPP4 2                                     |  |
| 20. As the City would be aware shopping centres   |  |
|   |  |
| have been significant impacted upon due to        |  |
| COVID 19.   |  |
| 21. The approval of out of centre development, as |  |
| described above, further exacerbates COVID 19     |  |
| impacts.  |  |
| 22. Tonkin Highway and Hale Road Intersection     |  |
| Upgrades - As the City is aware Main Roads WA     |  |
| are upgrading the intersection of Tonkin          |  |
| Highway and Hale Road. Whilst not directly        |  |
| related to the ACS, the upgrades have potential   |  |
| to impact on the Forrestfield District Centre.    |  |

| 23. The first iteration of the interchange design did |
|---|
| not contemplate access to or from Hale Road to        |
| Tonkin Highway as currently can be facilitated.       |
| 24. More recently MRWA have revised the               |
| intersection design to accommodate access to          |
| Hale Road from Tonkin Highway travelling to           |
| and from the north. Access to Hale Road to and        |
| from the south is currently not facilitated.          |
| Restriction of access to and from Tonkin              |
| Highway to Hale Road reduces the potential for        |
| passing trade and ease of accessibility to the        |
| Forrestfield District Centre. Whilst, access          |
| travelling to and from the north on Tonkin            |
| Highway to Hale Road is supported Hawaiian is         |
| further reviewing the impact of the loss of           |
| access to and from the south.                         |
| 25. The City's support to retain access from Tonkin   |
| Highway to Hale Road is requested given the           |
| potential impact on accessibility to the              |
| Forrestfield District Centre.                         |
| 26. Conclusion - To conclude:                         |
| a. Hawaiian generally supports the                    |
| recommendation of the ACS relevant to                 |
| the Forrestfield District Centre.                     |
| b. The preparation of an ACP for the                  |
| Forrestfield District Centre is supported             |
| and is considered an important planning               |
| tool to assist in securing the ongoing                |
| vibrancy and sustainability of the Centre.            |
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|-----------|----|---|--|
|           |    | Hawaiian supports the preparation of an ACP in 2021/2022. |  |
|           | С. | Hawaiian requests that the current retail                 |  |
|           |    | floorspace of 17,000m2 for the                            |  |
|           |    | Forrestfield District Centre is increased                 |  |
|           |    | to 20,000m2 to be consistent with                         |  |
|           |    | SPP4.2, and such floorspace be allocated                  |  |
|           |    | for Hawaiian's Forrestfield to provide for                |  |
|           |    | co-ordinated and consolidated                             |  |
|           |    | development.  |  |
|           | d. | The ultimate shop / retail floorspace for                 |  |
|           |    | the Forrestfield District Centre should be                |  |
|           |    | determined by an RSA with the                             |  |
|           |    | proposed ACP. The envisaged floorspace                    |  |
|           |    | in the ACS should only be considered a                    |  |
|           |    | guide given further more detailed                         |  |
|           |    | analysis will occur through an ACP.                       |  |
|           | e. | It is requested that the City consider                    |  |
|           |    | more stringent controls on out of centre                  |  |
|           |    | development as outlined in the                            |  |
|           |    | submission. Approval of out of centre                     |  |
|           |    | development has the potential to impact                   |  |
|           |    | upon the established hierarchy of activity                |  |
|           |    | centres and result in the loss of the                     |  |
|           |    | quality of service and diversity of uses                  |  |
|           |    | within existing Centres.                                  |  |
|           | f  | The City's support to maintain access to                  |  |
|           |    | and from Hale Road to Tonkin Highway is                   |  |
|           |    | requested as retention of the access is                   |  |
|           |    |   |  |

|    |                | without the second third the state of the second field   |
|----|----------------|--|
|    |                | critical transport link to the Forrestfield  |
|    |                | District Centre.   |
|    |                | 27. We trust that this advice will be considered as  |
|    |                | part of the finalization of the ACS.   |
| 2. | Macroplan on   | 1. This memorandum provides a brief overview of 1. Noted.  |
|    | behalf of      | the Draft City of Kalamunda Activity Centres 2. Noted. Population statistics are the most up to    |
|    | A134839        | Strategy April 2020, particularly in relation to the date available.                               |
|    | (submission 1) | proposed Maida Vale NAC. It also provides 3. Noted. The model and results act as a guide.          |
|    |                | catchment analysis for the proposed centre. More site specifics modelling required at              |
|    |                | 2. Strategy Review - The Draft Activity Centres structure plan and development proposal            |
|    |                | Strategy was prepared for the City of stages.  |
|    |                | Kalamunda in April 2020. The purpose of the 4. See response 3.                                     |
|    |                | strategy is to guide activity centre development 5. Noted.   |
|    |                | throughout the municipality. The population 6. The Strategy has been amended to remove the         |
|    |                | forecasts relied on in the strategy were post 2026 consideration requirement.                      |
|    |                | produced by .id consulting in September 2017, 7. See response 6.                                   |
|    |                | and are therefore relatively dated. It is noted 8. See response 6.                                 |
|    |                | that the strategy does not include the future 9. See response 6.                                   |
|    |                | growth in the Maida Vale South area, though as 10. See response 6.                                 |
|    |                | this area is only zoned as 'urban expansion', not 11. Outcomes provided as part of this submission |
|    |                | urban, development of this area is likely to have been incorporated into the Strategy. See         |
|    |                | occur over the longer term. response 6.  |
|    |                | 3. A retail gravity model is used in the strategy. 12. See response 11.                            |
|    |                | Outlined in the strategy are the various 13. See response 11.                                      |
|    |                | limitation of gravity models including that it does 14. See response 11.                           |
|    |                | not allow for consumer preferences; physical 15. See response 11.                                  |
|    |                | amenity of centres; any spending by visitors; 16. See response 11.                                 |
|    |                | accessibility; and the scale of non-retail facilities 17. See response 11.                         |
|    |                | at each centre. Another major limitation of the 18. See response 11.                               |
|    |                | gravity model is its calibration, particularly the   |
| L  |                |  |

|    | use of Retail Averages (or published data which       |  |
|----|---|--|
|    | would be very limited in this case) to determine      |  |
|    | the likely retail sales of each activity centre. This |  |
|    | is a major limitation, as the sales for the majority  |  |
|    | of centres appear to be estimated based on            |  |
|    | averages at 2016, some of which are                   |  |
|    | questionable.   |  |
| 4. | If the calibration of the model is flawed, then       |  |
|    | any analysis from the model would also likely to      |  |
|    | be flawed. The model asserts that the                 |  |
|    | establishment of a 5,000 sq.m neighbourhood           |  |
|    | centre at the Forrestfield North District Activity    |  |
|    | Centre (DAC) by 2026 'appears to be a                 |  |
|    | reasonable proposition'. This is despite the          |  |
|    | Forrestfield North Retail Strategy predicting that    |  |
|    | only up to 1,250 sq.m of retail floorspace would      |  |
|    | be supportable at 2026.                               |  |
| 5  | The timing of the Forrestfield North DAC will be      |  |
|    | dependent on a substantial amount of                  |  |
|    | population growth occurring in the Forrestfield       |  |
|    | North Residential Precinct. In our view, it will be   |  |
|    | many years (potentially well over a decade) until     |  |
|    | Forrestfield North can sustain a full-line            |  |
|    | supermarket.  |  |
| 6  | In relation to the proposed Maida Vale NAC, it        |  |
| 0. | firstly states that The site is conducive to retail   |  |
|    | opportunities because of its exposure to              |  |
|    | passing trade and proximity on two arterial           |  |
|    | roads.' However, the strategy recommends that         |  |
|    | its development is 'considered post 2026',            |  |
|    |   |  |

|    | despite analysis from MGA Planners finding that   |          |
|----|---|----------|
|    | a 5,000 sq.m centre 'would be feasible in the     |          |
|    | short-term'.                                      |          |
| 7. | The recommendation to delay the development       |          |
|    | of the centre is based on expectation that the    |          |
|    | centre will impact the future designated          |          |
|    | Forrestfield North DAC and due to State           |          |
|    | Government and Council's 'significant             |          |
|    | investment' into the Forrestfield North precinct. |          |
|    | More concerning is the recommendation in the      |          |
|    | strategy to delay the development of Maida Vale   |          |
|    | NAC until 'after the establishment of the retail  |          |
|    | core at Forrestfield North.'                      |          |
| 9. | This is very concerning as we expect the retail   |          |
|    | core of the Forrestfield North not being          |          |
|    | supportable for possibly 10- 15years.             |          |
|    | As detailed following, a full-line supermarket is |          |
|    | considered supportable at the subject site in     |          |
|    | the short-term. We recommend that any             |          |
|    | submission on the strategy should focus on        |          |
|    | removing any recommendations in relation to       |          |
|    | timing and particularly linking its development   |          |
|    | with the timing of the Forrestfield North DAC.    |          |
|    | Catchment analysis - Map 1 illustrates the        |          |
|    | extent of the catchment available to be served    |          |
|    | by a full-scale supermarket at the Maida Vale     |          |
|    | NAC site. A future supermarket would draw the     |          |
|    | majority of its sales from the primary sector,    |          |
|    | with more limited sales being captured from the   |          |
|    | secondary sectors. It is noted that while the     |          |
|    |   | <u> </u> |

|   | <br> | <br> |  |  |
|---|------|------|--|--|
| Maida Vale NAC will serve the secondary west      |      |      |  |  |
| sector, the sector is not needed to support a     |      |      |  |  |
| NAC at the subject site.                          |      |      |  |  |
| 12. There is significant land planned for future  |      |      |  |  |
| residential growth in the primary sector, and     |      |      |  |  |
| some of this land is currently being developed    |      |      |  |  |
| for residential housing. A component of the       |      |      |  |  |
| future growth land is located in the southern     |      |      |  |  |
| part of the primary sector (Maida Vale South),    |      |      |  |  |
| though this area is planned to be eventually      |      |      |  |  |
| served by the Maida Vale South NAC.               |      |      |  |  |
| 13. Table 1 provides the population estimates and |      |      |  |  |
| projections for each trade area sector based on   |      |      |  |  |
| a range of sources, with the 2020 estimates       |      |      |  |  |
| based on the number of new dwellings actually     |      |      |  |  |
| developed since 2016 using Nearmap images.        |      |      |  |  |
| The population of the trade area at 2020 is       |      |      |  |  |
| estimated at 26,650, which is substantial and is  |      |      |  |  |
| sufficient to support at least two full-line      |      |      |  |  |
| supermarkets, for example the Coles at High       |      |      |  |  |
| Wycombe and a Woolworths at the subject site.     |      |      |  |  |
| 14. Table 2 and Chart 1 detail the socio-         |      |      |  |  |
| demographic profile of the catchment              |      |      |  |  |
| population, based on the 2016 Census of           |      |      |  |  |
| Population and Housing, compared with the         |      |      |  |  |
| Perth metropolitan and national averages.         |      |      |  |  |
| 15. Chart 2 presents a comparison of per capita   |      |      |  |  |
| retail spending behaviour of the catchment        |      |      |  |  |
| population with the metropolitan Perth and        |      |      |  |  |
| Australian averages, while Table 3 presents       |      |      |  |  |

|    |  | <ul> <li>estimates of total retail expenditure capacity generated by the population by retail category (which does not allow for the short-term impacts from COVID-19).</li> <li>16. Food, liquor and groceries (FLG) expenditure, which is of most relevance for supermarkets, is estimated at \$189 million at 2020. The primary sector population generates an estimated \$54 million of FLG spending in 2020, increasing to \$60 million by 2023.</li> <li>17. The available market is considered sufficient to support a full-line supermarket at the subject site given the competitive context of the surrounding area.</li> <li>18. Refer to Appendix 1 for tables and images</li> </ul>  |   |
|----|--|---|---|
| 3. | Macroplan on<br>behalf of<br>A134839<br>(submission 2) | <ol> <li>This letter provides economic analysis to<br/>support a submission to the Draft City of<br/>Kalamunda Activity Centres Strategy April 2020<br/>in relation to the proposed Maida Vale NAC.<br/>Macroplan are leading economic consultants<br/>and have worked extensively on existing and<br/>future Activity Centres throughout Perth.</li> <li>The Draft Activity Centres Strategy (the Strategy)<br/>was prepared for the City of Kalamunda in April<br/>2020. The purpose of the Strategy is to guide<br/>Activity Centre development throughout the<br/>municipality. The Strategy relies on a document<br/>titled Activity Centres Strategy: Retail and<br/>Commercial Demand Analysis, which was<br/>prepared for the City of Kalamunda in March</li> </ol> | <ol> <li>Noted.</li> <li>Noted.</li> <li>Noted.</li> <li>The Strategy has been amended to remove the post 2026 consideration and Forrestfield north establishment requirement.</li> <li>See response 4.</li> <li>Noted.</li> </ol> |

|   | 2019 by Syme Marmion & Co together with<br>MGA Town Planners. | 13. Noted. The model and results act as a guide. |
|---|---|--|
|   |   | More site specifics modelling required at        |
| 3 | . The Strategy identifies the location of the Maida           | structure plan and development proposal          |
|   | Vale NAC at the intersection of two major roads               | stages.  |
|   | – Kalamunda Road and Midland Road.                            | 14. Outcomes provided as part of this submission |
|   | Kalamunda Road is a major traffic route through               | have been incorporated into the Strategy. See    |
|   | the area, while Midland Road extends north                    | response 4.                                      |
|   | towards Midland. The Strategy states that The                 | 15. See response 14.                             |
|   | site is conducive to retail opportunities because             | 16. See response 14.                             |
|   | of its exposure to passing trade and proximity                | 17. See response 14.                             |
|   | on two arterial roads.'                                       | 18. See response 14.                             |
| 4 | . In numerous parts of the Strategy, it is                    |  |
|   | recommended that the development of the                       |  |
|   | Maida Vale NAC should be considered post                      |  |
|   | 2026. In Section 8.3.4 under Matters for                      |  |
|   | consideration it states that the development of               |  |
|   | Maida Vale NAC should be considered 'after the                |  |
|   | establishment of the retail core at Forrestfield              |  |
|   | North.' The key reason for these                              |  |
|   | recommendations is the potential impact Maida                 |  |
|   | Vale NAC may have on the designated                           |  |
|   | Forrestfield North District Activity Centre (DAC),            |  |
|   | particularly given that the State Government                  |  |
|   | and Council have invested significantly into the              |  |
|   | Forrestfield North precinct.                                  |  |
|   | . It is requested that all nominal timing                     |  |
|   | restrictions on the potential development of                  |  |
|   | Maida Vale NAC be removed from the Strategy,                  |  |
|   | and particularly any linking of the timing with               |  |
|   |   |  |
|   | the future development of retail facilities at                |  |

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| outlined following in this letter.                 |  |
| The Strategy states under Activity Centre          |  |
| Strategy Modelling in Section 8.3.4 that 'Analysis |  |
| by MGA Planners found that the inclusion of        |  |
| 5,000 sq.m of retail at the Maida Vale NAC         |  |
| would be feasible in the short-term, however       |  |
| the impacts on the development of Forrestfield     |  |
| North were considered noteworthy based on          |  |
| the retail gravity model'. The fact that the       |  |
| impacts were 'considered noteworthy' does not      |  |
| appear to be overly concerning, and certainly      |  |
| does not warrant a potential delay in the          |  |
| development of the shopping centre if it is        |  |
| found to have no adverse impacts on the            |  |
| surrounding network of established or future       |  |
| Activity Centres.                                  |  |
| The impact analysis undertaken by MGA Town         |  |
| Planners, which is based on a gravity model,       |  |
| found that the inclusion of a 5,000 sq.m retail    |  |
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|  | by MGA Planners found that the inclusion of<br>5,000 sq.m of retail at the Maida Vale NAC<br>would be feasible in the short-term, however<br>the impacts on the development of Forrestfield<br>North were considered noteworthy based on<br>the retail gravity model'. The fact that the<br>impacts were 'considered noteworthy' does not<br>appear to be overly concerning, and certainly<br>does not warrant a potential delay in the<br>development of the shopping centre if it is<br>found to have no adverse impacts on the<br>surrounding network of established or future<br>Activity Centres.<br>The impact analysis undertaken by MGA Town |

|    | This is a major caveat, and it is clear from this |  |
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|    | statement that a range of factors can influence   |  |
|    | the potential impacts from new developments.      |  |
| 8. | The most appropriate method in assessing the      |  |
|    | potential impacts arising from an individual      |  |
|    | centre is to undertake an RSA. Therefore, any     |  |
|    | reference to the recommended development          |  |
|    | timing of Maida Vale NAC 'post 2026' should be    |  |
|    | removed and it should be subject solely to an     |  |
|    | RSA.  |  |
| 9. | The Strategy states that the recommended          |  |
|    | delay of Maida Vale NAC is based on the           |  |
|    | expectation that the centre may adversely         |  |
|    | impact the future designated Forrestfield North   |  |
|    | DAC. The Strategy states that the establishment   |  |
|    | of a 5,000 sq.m centre at the Forrestfield North  |  |
|    | DAC by 2026 'appears to be a reasonable           |  |
|    | proposition'. However, the Forrestfield North     |  |
|    | Retail Strategy predicts that only up to 1,250    |  |
|    | sq.m of retail floorspace would be supportable    |  |
|    | at 2026.  |  |
| 10 | . The Forrestfield North District Structure Plan, |  |
|    | which was completed in August 2016, outlines      |  |
|    | the broad plan for the precinct. The vision for   |  |
|    | the Activity Centre is a new main street-based    |  |
|    | centre including a mix of entertainment and       |  |
|    | recreational activities with a strong focus on    |  |
|    | activated food and beverage uses. The vision for  |  |
|    | the residential component includes some high-     |  |
|    | density residential neighbourhoods including      |  |

| low-rise apartments in the short-medium term        |  |
|---|--|
| and some apartment towers in the longer term,       |  |
| as well as an extensive provision of medium         |  |
| density residential housing. The potential total    |  |
| number of dwellings supportable in the precinct     |  |
| ranges from 4,250 – 5,250, which has the            |  |
| capacity to accommodate 9,350 – 11,550              |  |
| residents, as well as a further 2,000 workers.      |  |
| 11. The planned Forrestfield North DAC is           |  |
| designated to eventually serve a wide               |  |
| catchment and include a broad range of              |  |
| different uses. The core markets the centre will    |  |
| serve in the short term will be residents and       |  |
| workers within the precinct as well as users of     |  |
| the Forrestfield Railway Station. Given the scale   |  |
| of residents and workers to be accommodated         |  |
| within the precinct it is evident that an extensive |  |
| provision of retail uses will be supportable at     |  |
| the Forrestfield North DAC. However, the timing     |  |
| of the first stage of the Forrestfield North DAC    |  |
| will no doubt be dependent on some residential      |  |
| development occurring in the Forrestfield North     |  |
| precinct. At this stage it is unknown when          |  |
| residential development will commence in the        |  |
| area. Therefore, it is considered unnecessary       |  |
|   |  |
| and inappropriate to link the timing of other       |  |
| Activity Centres in region, such as the Maida       |  |
| Vale NAC, to that of another designated centre      |  |
| with no confirmed or likely timing of               |  |
| development.  |  |

| 12. Another factor to highlight is that the population |          |
|--|----------|
| forecasts relied on in the Strategy were               |          |
| produced by .id consulting in September 2017           |          |
| and are therefore relatively dated. It is also         |          |
| noted that the Strategy does not allow for the         |          |
| future growth in the Maida Vale South area,            |          |
| though as this area is zoned as 'urban                 |          |
| expansion', not urban, development of this area        |          |
| is likely to occur over the longer term.               |          |
| 13. A retail gravity model is used in the Strategy to  |          |
| assess the potential impacts from new Activity         |          |
| Centres. Outlined in the Strategy are the various      |          |
| limitations of gravity models including that it        |          |
| does not allow for consumer preferences; the           |          |
| physical amenity of centres; any spending by           |          |
| visitors; the accessibility of each site; and the      |          |
| scale of non-retail facilities at each centre.         |          |
| Another major limitation of the gravity model is       |          |
| its calibration, particularly the use of Retail        |          |
| Averages (or published data which would be             |          |
| very limited in this case) to determine the likely     |          |
| retail sales of each activity centre. This is a major  |          |
| limitation, as the sales for the majority of           |          |
| centres appear to be estimated based on                |          |
| averages at 2016, some of which appear quite           |          |
| questionable. If the calibration of the model is       |          |
| flawed, then any analysis from the model would         |          |
| also likely to be flawed.                              |          |
| 14. Macroplan has undertaken high-level catchment      |          |
| analysis for the proposed Maida Vale NAC. Map          |          |
|  | <u> </u> |

| A1 illustrates the extent of the catchment         |
|--|
| considered available to be served by the future    |
| Maida Vale NAC. A future supermarket at the        |
| site is expected to draw the majority of its sales |
| from the primary sector, with more limited sales   |
| likely captured from the secondary sectors, and    |
| less still from the defined tertiary sector. It is |
| noted that while the Maida Vale NAC will serve     |
| residents in the tertiary west sector to some      |
| degree, the area is not needed to support a        |
| NAC at the subject site.                           |
| 15. There is significant land planned for future   |
| residential growth in the primary sector, and      |
| some of this land is currently being developed     |
| for residential housing. The urban expansion       |
| land located in Primary South sector (Maida Vale   |
| South), will drive growth in the area over the     |
| longer term. However, this area is planned to be   |
| eventually served by the Maida Vale South NAC,     |
| and once this centre is developed the area will    |
| most likely not form part of the main trade area   |
| defined for the Maida Vale NAC.                    |
| 16. Table A1 provides population estimates and     |
| projections for each defined trade area sector     |
| based on a range of sources, with the 2020         |
| estimates based on the number of new               |
| dwellings developed since 2016 using Nearmap       |
| images. The population of the total trade area at  |
| 2020 is estimated at 26,650, including 14,260 in   |
| the main trade area and 7,500 in the primary       |

|    |       | <ul> <li>sector. The estimated population in the core primary sector is substantial and is considered potentially sufficient to support at a Neighbourhood Activity Centre, subject to further analysis as part of an RSA.</li> <li>17. In summary, all references and recommendations for the Maida Vale NAC to be developed post 2026 or after the establishment of the retail core at Forrestfield North, should be removed. This request is based on several key factors including the following: <ul> <li>a. That the recommendations in the Strategy are based on somewhat dated population forecasts;</li> <li>b. A gravity model was used in the analysis which has some significant limitations when assessing impacts for individual centres;</li> <li>c. The size of the market available the proposed Maida Vale NAC can potentially serve; and</li> <li>d. That the planned centre will serve a very different role and core catchment to that of the future Forrestfield North DAC.</li> </ul> </li> </ul> |           |
|----|-------|--|-----------|
|    |       | of the future Forrestfield North DAC.<br>18. Refer Appendix 2 for tables and map.  |           |
| 4. | DMIRS | 1. The Department of Mines, Industry Regulation<br>and Safety (DMIRS) has determined that this<br>proposal raises no significant issues with<br>respect to mineral and petroleum resources,<br>geothermal energy, and basic raw materials.   | 1. Noted. |

| 5. | CoG  | 1. The City of Gosnells has no objection to the draft Activity Centres Strategy.   | 1. Noted.   |
|----|------|--|---|
| 6. | DFES | <ol> <li>It is unclear from the documentation provided if<br/>the Shire of Kalamunda has applied State<br/>Planning Policy 3.7 – Planning in Bushfire Prone<br/>Areas (SPP 3.7) to this proposal.</li> <li>Exemptions from the requirements of SPP 3.7<br/>should be applied pragmatically by the decision<br/>maker and are identified in Planning Bulletin<br/>111/2016.</li> <li>Should you apply SPP 3.7 then, we request the<br/>relevant information pursuant to this policy be<br/>forwarded to DFES to allow us to review and<br/>provide comment prior to the Shires<br/>endorsement of the strategy.</li> <li>If there is some other reason which has given<br/>you cause to consider a referral to DFES, could<br/>you please provide detail on the attached<br/>'Referral to DFES Checklist'.</li> </ol> | <ol> <li>Not relevant to the Activity Centres Strategy.</li> <li>See response 1.</li> <li>See response 1.</li> <li>See response 1.</li> </ol>   |
| 7. | DoE  | <ol> <li>I refer to your letter dated 22 May 2020<br/>providing the Department of Education<br/>(Department) the opportunity to comment on<br/>the draft Activity Centres Strategy (strategy).</li> <li>The Department has reviewed all of the relevant<br/>information in support of the draft Strategy. It is<br/>noted that an additional 6,988 dwellings are<br/>projected to be delivered within the City of<br/>Kalamunda by 2036, with a significant</li> </ol>   | <ol> <li>Noted.</li> <li>Noted.</li> <li>Noted.</li> <li>School site consideration not a relevant<br/>consideration for the Activity Centres Strategy.</li> <li>See response 4.</li> <li>See response 4.</li> </ol> |

| 8. | DoH | <ul> <li>expected to contribute to the need for<br/>additional public school sites.</li> <li>4. The Department requests that the draft<br/>Strategy acknowledges the link between<br/>increased residential development within<br/>activity centres and the need for additional<br/>public school sites.</li> <li>5. The draft Strategy should clearly indicate that<br/>new public school sites should be provided in<br/>accordance with the requirements of the<br/>Western Australian Planning Commission's<br/>Development Control Policy 2.4- School Sites<br/>and Element 8 of Liveable Neighbourhoods.</li> <li>6. Whilst future school sites are unlikely to be<br/>located within activity centres, the Department<br/>considers it important to note that additional<br/>residential development is likely to trigger the<br/>need for public school sites within the City of<br/>Kalamunda.</li> <li>1. Activity Centre Strategy Content - It is noted<br/>within the Activity Centre Strategy (ACS), that<br/>good public health is not specifically recognised</li> </ul> | ons<br>ivate |
|----|-----|---|--------------|
|    |     | as part of the vision or objectives. Good public<br>health outcomes require good planning<br>strategies. The aim of the ACS should include a  |              |

|    |       | 1  |  | 2  |  |
|----|-------|----|--|----|--|
|    |       |    | direct reference to 'enhancing the public health | 3. | Not a relevant consideration of the Activity |
|    |       |    | of the community' or words to that effect.       |    | Centres Strategy.                            |
|    |       | 2. | The enclosed DOH fact sheet 'Evidence            | 4. | See response 3.                              |
|    |       |    | supporting the creation of environments that     |    |  |
|    |       |    | encourage healthy active living' may assist you  |    |  |
|    |       |    | with planning elements related to this structure |    |  |
|    |       |    | plan.  |    |  |
|    |       | 3. | Water Supply and Wastewater Disposal - The       |    |  |
|    |       |    | ACS should also ensure that development is       |    |  |
|    |       |    | required to connect to scheme water and          |    |  |
|    |       |    | reticulated sewerage where possible and be in    |    |  |
|    |       |    | accordance with the Government Sewerage          |    |  |
|    |       |    | Policy (2019).                                   |    |  |
|    |       | 4. | Public Health Impacts - The ACS should be        |    |  |
|    |       |    | consistent with climate change adaption          |    |  |
|    |       |    | methods to deal with potential health hazards    |    |  |
|    |       |    | such as extreme heat. The guide 'Heatwave        |    |  |
|    |       |    | Guide for Cities' is intended to be a basic      |    |  |
|    |       |    | introduction to this topic and a resource for    |    |  |
|    |       |    | cities to start planning for extreme heat and is |    |  |
|    |       |    | available for download from:                     |    |  |
|    |       |    | https://www.climatecentre.org/downloads/files/l  |    |  |
|    |       |    | FRCGeneva/RCCC%20Heatwave%20Guide%202            |    |  |
|    |       |    | 019%20A4%20RR%200NLINE%20copy.pdf                |    |  |
| 9. | DPIRD | 1. | Thank you for inviting the Department of         | 1. | Noted.                                       |
|    |       |    | Primary Industries and Regional Development      |    |  |
|    |       |    | (DPIRD) to comment on the City of Kalamunda's    |    |  |
|    |       |    | draft Activity Centres Strategy.                 |    |  |
|    |       | 2. | I have reviewed the strategy on behalf of DPIRD  |    |  |
|    |       |    | and have no comments on the draft strategy,      |    |  |

|     |               | apart from noting that DPIRD is part of the<br>Working Group established to support the<br>Pickering Brook Taskforce.  |   |
|-----|---------------|--|---|
| 10. | DWER          | <ol> <li>The Department of Water and Environmental<br/>Regulation has assessed the draft Activity<br/>Centres Strategy and has no objections. Any<br/>potential water or environmental issues will<br/>need to be addressed at the relevant planning<br/>stages.</li> </ol>  | 1. Noted.   |
| 11. | Perth Airport | <ol> <li>In relation to this one, we've had a look and<br/>don't have any issues. Our comments would<br/>simply be to update the text on page 28 and 29<br/>which refers to the Draft Master Plan (now Final<br/>Master Plan 2020).</li> </ol>   | <ol> <li>Modifications made within modified Activity<br/>Centres Strategy.</li> </ol>   |
| 12. | Tourism WA    | <ol> <li>Thank you for providing Tourism Western<br/>Australia (Tourism WA) with the opportunity to<br/>comment on the City of Kalamunda Draft<br/>Activities Centre Strategy. Tourism WA has no<br/>comments on this document.</li> </ol>   | 1. Noted.   |
| 13. | Main Roads WA | <ol> <li>In response to your correspondence received<br/>on 25 May 2020, Main Roads commends the<br/>City on its efforts in forward planning for the<br/>community and provides the following<br/>recommendations for the strategy:</li> <li>Roads, together with public transport and<br/>integrated walking and cycling paths, provide a<br/>safe, connected and efficient transport network,<br/>as well as access to jobs, schools, commercial<br/>centres, community facilities, physical activity</li> </ol> | <ol> <li>Noted.</li> <li>Noted. Transport Study not a consideration of<br/>the Activity Centres Strategy.</li> <li>See response 2.</li> <li>Noted.</li> </ol> |

| and open spaces. Transport networks strongly        | 10. Noted.  |
|---|---|
|   |   |
| influence a community's action and activity         | 11. Noted.  |
| spaces. It is recommended, the City consider        | 12. Noted.  |
| undertaking a City Wide Transport Study to          | 13. Final copy will be sent to Main Roads following |
| support this strategy and inform the future         | adoption by Council.                                |
| Local Planning Strategy and associated Town         |   |
| Planning Scheme.                                    |   |
| 3. In responding to the transport needs under       |   |
| Section 9.0 Strategic Directions and Actions, it is |   |
| recommended that the below items be included        |   |
| to strengthen the City's planning direction.        |   |
| (Refer to Appendix 3 – Item 1) Refer to Appendix    |   |
| 3 – Item 2.   |   |
| 4. Work is currently, underway within the           |   |
| Transport Portfolio to introduce a "Movement        |   |
| and Place" framework that will inform a future      |   |
| guidance document for Western Australia. The        |   |
| City should consider implementing "Movement         |   |
| and Place" planning principals as part of the       |   |
|   |   |
| precinct planning within the future Local           |   |
| Planning Strategy.                                  |   |
| 5. A robust Transport Impact Assessment (TIA) is    |   |
| to be prepared to support future Activity Centre    |   |
| Plans in accordance with WAPC's Transport           |   |
| Impact Assessment Guidelines (August 2016)          |   |
| and the Department of Transports Modelling          |   |
| Guidelines for Activity Centre Structure Plans.     |   |
| 6. Where alternative access is available Main       |   |
| Roads' preference is for allotments to not have     |   |
| direct access onto the Primary Regional Road.       |   |

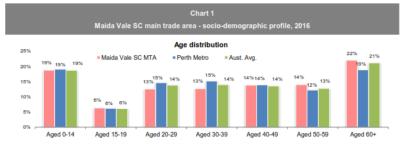
| in the document, however this comment has          |   |
|--|---|
| been made for completeness.                        |   |
| It is important that the State road functions be   |   |
| protected to deliver efficient strategic east west |   |
| links into Perth. Planning is currently underway   |   |
| to review the Orrong Road/Welshpool Road East      |   |
| this corridor is important connection to the       |   |
| Kewdale Industrial Area and the wider              |   |
| metropolitan area.                                 |   |
| Pre-consultation with the relevant referral        |   |
| agencies should be undertaken in accordance        |   |
| 5  |   |
|  |   |
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|  |   |
| contained within Appendix 5 identifies some        |   |
|  |   |
|  |   |
|  |   |
|  |   |
| document to address such matters would be a        |   |
|  |   |
|  | It is important that the State road functions be<br>protected to deliver efficient strategic east west<br>links into Perth. Planning is currently underway<br>to review the Orrong Road/Welshpool Road East<br>this corridor is important connection to the<br>Kewdale Industrial Area and the wider<br>metropolitan area.<br>Pre-consultation with the relevant referral<br>agencies should be undertaken in accordance<br>with the Transport Impact Assessment<br>Guidelines (August 2016). This will ensure<br>referral agencies' interests are addressed early<br>in the process. Main Roads encourages such<br>preliminary consultation when an Activity Centre<br>is proposed that impact upon a State Road, to<br>ensure road planning matters are addressed<br>upfront in the consultation process.<br>The opportunities and constraints mapping<br>contained within Appendix 5 identifies some<br>future possible road access and transport<br>matters to be resolved. The development areas<br>adjacent to existing State Roads will need to be<br>discussed with Main Roads. The appropriate |

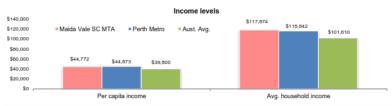
| 10. The City is advised that any traffic treatments |
|---|
| and modifications to traffic signals will require   |
| further approval from Main Roads under Road         |
| Traffic Code 2000.                                  |
| 11. Noise sensitive land uses located adjacent to   |
| the Primary Regional Road reservation must          |
| implement acoustic attenuation measures, as         |
| outlined in State Planning Policy 5.4 Road and      |
| Rail Transport Noise and Freight Considerations     |
| in Land Use Planning, to mitigate potential         |
| negative externalities generated by the road        |
| environment.  |
| 12. Main Roads requests an opportunity to meet as   |
| required and discuss the strategy further, prior    |
| to a final determination being made.                |
| 13. Main Roads requests a copy of the City's final  |
| determination on this proposal to be sent to        |
| Planning referral email quoting the file            |
| reference.  |

## Appendix 1

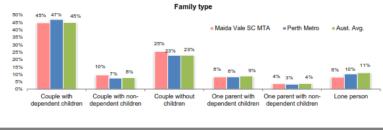
|   | Ma            | ida Vale SC tra | Table 1<br>de area populat | ion, 2011-2031* |                     |         |  |  |
|---|---------------|-----------------|----------------------------|-----------------|---------------------|---------|--|--|
|   | Est           | imated populati | ion                        |                 | Forecast population |         |  |  |
| Trade area sector   | 2011          | 2016            | 2020                       | 2021            | 2026                | 2031    |  |  |
| Primary   | 7,160         | 6,980           | 7,500                      | 7,600           | 8,200               | 8,850   |  |  |
| Secondary sectors   |               |                 |                            |                 |                     |         |  |  |
| North   | 2,440         | 3,080           | 3,320                      | 3,380           | 3,680               | 3,980   |  |  |
| East  | 3,360         | 3,440           | 3,440                      | 3,440           | 3,440               | 3,440   |  |  |
| West  | <u>11,970</u> | 12,310          | 12,390                     | 12,410          | 12,510              | 12,610  |  |  |
| Total secondary   | 17,770        | 18,830          | 19,150                     | 19,230          | 19,630              | 20,030  |  |  |
| Main trade area   | 24,930        | 25,810          | 26,650                     | 26,830          | 27,830              | 28,880  |  |  |
|   |               |                 | Average                    | e annual growth | n (no.)             |         |  |  |
| Trade area sector   |               | 2011-16         | 2016-20                    | 2020-21         | 2021-26             | 2026-31 |  |  |
| Primary   |               | -36             | 130                        | 100             | 120                 | 130     |  |  |
| Secondary sectors   |               |                 |                            |                 |                     |         |  |  |
| North   |               | 128             | 60                         | 60              | 60                  | 60      |  |  |
| East  |               | 16              | 0                          | 0               | 0                   | 0       |  |  |
| West  |               | <u>68</u>       | <u>20</u>                  | <u>20</u>       | 20                  | 20      |  |  |
| Total secondary   |               | 212             | 80                         | 80              | 80                  | 80      |  |  |
| Main trade area   |               | 176             | 210                        | 180             | 200                 | 210     |  |  |
|   |               |                 | Averag                     | e annual growt  | h (%)               |         |  |  |
| Trade area sector   |               | 2011-16         | 2016-20                    | 2020-21         | 2021-26             | 2026-31 |  |  |
| Primary   |               | -0.5%           | 1.8%                       | 1.3%            | 1.5%                | 1.5%    |  |  |
| Secondary sectors   |               |                 |                            |                 |                     |         |  |  |
| North   |               | 4.8%            | 1.9%                       | 1.8%            | 1.7%                | 1.6%    |  |  |
| East  |               | 0.5%            | 0.0%                       | 0.0%            | 0.0%                | 0.0%    |  |  |
| • West  |               | 0.6%            | 0.2%                       | 0.2%            | 0.2%                | 0.2%    |  |  |
| Total secondary   |               | 1.2%            | 0.4%                       | 0.4%            | 0.4%                | 0.4%    |  |  |
| Main trade area   |               | 0.7%            | 0.8%                       | 0.7%            | 0.7%                | 0.7%    |  |  |
| "As at June<br>Source: ABS Census 2016; Western Australian Planning Commission, WA Tornorrow 2018; Forecast.id; Macroplan |               |                 |                            |                 |                     |         |  |  |

|   |                   |                 | Table 2      |            |                |                     |               |
|---|-------------------|-----------------|--------------|------------|----------------|---------------------|---------------|
|   | Malda Vale S      | C main trade    | area - socio | -demograph | ic profile, 20 | 16                  |               |
| Census item                               | Primary<br>sector | Sec<br>North    | East         | west       | Main<br>TA     | Perth Metro<br>avg. | Aust.<br>avg. |
| Per capita income                         | \$48,210          | \$50,363        | \$53,715     | \$38,925   | \$44,772       | \$44,873            | \$39,800      |
| Var. from Perth Metro brnark              | 7.4%              | 12.2%           | 19.7%        | -13.3%     | -0.2%          |                     |               |
| Avg. household income                     | \$128,656         | \$139,079       | \$139,925    | \$100,837  | \$117,874      | \$115,642           | \$101,610     |
| Var. from Perth Metro bmark               | 11.1%             | 20.1%           | 20.8%        | -13.0%     | 1.8%           |                     |               |
| Avg. household size                       | 2.7               | 2.8             | 2.6          | 2.6        | 2.6            | 2.6                 | 2.6           |
| Age distribution (% of popula             | ation)            |                 |              |            |                |                     |               |
| Aged 0-14                                 | 17.7%             | 17.9%           | 17.0%        | 20.0%      | 18.7%          | 19.1%               | 18.7%         |
| Aged 15-19                                | 6.5%              | 7.2%            | 6.4%         | 5.9%       | 6.3%           | 6.2%                | 6.1%          |
| Aged 20-29                                | 10.0%             | 14.4%           | 8.0%         | 14.7%      | 12.5%          | 14.6%               | 13.8%         |
| Aged 30-39                                | 10.9%             | 11.0%           | 8.5%         | 15.2%      | 12.7%          | 15.2%               | 14.0%         |
| Aged 40-49                                | 13.6%             | 13.5%           | 14.4%        | 13.8%      | 13.8%          | 13.9%               | 13.5%         |
| Aged 50-59                                | 15.5%             | 15.5%           | 14.9%        | 12.5%      | 14.0%          | 12.2%               | 12.7%         |
| Aged 60+                                  | 25.7%             | 20.6%           | 30.7%        | 17.8%      | 22.0%          | 10.0%               | 21.1%         |
| Average age                               | 41.2              | 38.6            | 43.6         | 36.8       | 39.1           | 37.4                | 38.6          |
| Housing status (% of house                | holds)            |                 |              |            |                |                     |               |
| Owner (total)                             | <u>89.4%</u>      | 54.6%           | 89.3%        | 78.0%      | 83.3%          | 71.7%               | 67.4%         |
| Owner (outright)                          | 43.8%             | 35.4%           | 49.0%        | 25.1%      | 35.9%          | 28.8%               | 31.9%         |
| <ul> <li>Owner (with mortgage)</li> </ul> | 45.6%             | 49.3%           | 40.3%        | 49.9%      | 47.4%          | 42.9%               | 35.5%         |
| Renter                                    | 10.3%             | 14.9%           | 10.1%        | 21.3%      | 16.2%          | 27.4%               | 31.8%         |
| Birthplace (% of population)              |                   |                 |              |            |                |                     |               |
| Australian born                           | 70.9%             | 76.2%           | 66.8%        | 73.4%      | 72.2%          | 61.4%               | 71.9%         |
| Overseas born                             | 29.1%             | 23.8%           | 33.2%        | 26.6%      | 27.8%          | 38.6%               | 28.1%         |
| • Asia                                    | 3.9%              | 3.1%            | 2.2%         | 5.6%       | 4.5%           | 12.5%               | 11.2%         |
| Europe                                    | 17.7%             | 14.4%           | 24.3%        | 11.8%      | 15.4%          | 16.2%               | 9.6%          |
| Other                                     | 7.4%              | 6.3%            | 6.7%         | 9.0%       | 7.9%           | 9.9%                | 7.4%          |
| Eamily type (% of population              | 1)                |                 |              |            |                |                     |               |
| Couple with dep't child.                  | 45.0%             | 45.4%           | 44.8%        | 43.5%      | 44.7%          | 47.0%               | 44.8%         |
| Couple with non-dep't child.              | 11.3%             | 9.3%            | 9.6%         | 0.0%       | 9.5%           | 7.4%                | 7.7%          |
| Couple without child.                     | 27.4%             | 25.0%           | 31.2%        | 22.7%      | 25.4%          | 22.7%               | 22.8%         |
| One parent with dep't child.              | 5.8%              | 6.5%            | 4.9%         | 10.7%      | 8.1%           | 8.2%                | 8.8%          |
| One parent w non-dep't chik               | 1 2.9%            | 3.2%            | 1.7%         | 4.6%       | 3.6%           | 3.3%                | 3.7%          |
| Lone person                               | 7.1%              | 6.8%            | 7.3%         | 8.9%       | 8.0%           | 10.2%               | 11.0%         |
| Car ownership                             |                   |                 |              |            |                |                     |               |
| % 0 Cars                                  | 2.8%              | 3.6%            | 4.8%         | 0.9%       | 2.2%           | 4.9%                | 7.7%          |
| % 1 Car                                   | 28.8%             | 29.9%           | 44.6%        | 22.1%      | 27.8%          | 33.1%               | 35.1%         |
| % 2 Cars                                  | 35.2%             | 40.0%           | 38.4%        | 47.4%      | 42.1%          | 40.5%               | 37.5%         |
| % 3 Cars                                  | 16.5%             | 16.0%           | 8.2%         | 17.9%      | 16.0%          | 13.6%               | 12.2%         |
| % 4 plus Cars                             | 16.6%             | 10.6%           | 4.0%         | 11.7%      | 11.8%          | 7.5%                | 6.5%          |
| Source: ABS Census of Populati            | ion & Housing,    | 2016; Macroplar | 2            |            |                |                     |               |

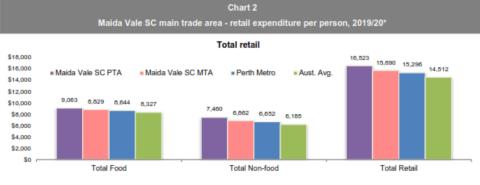


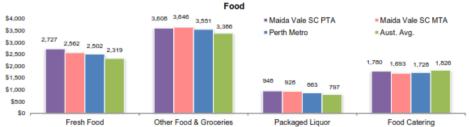


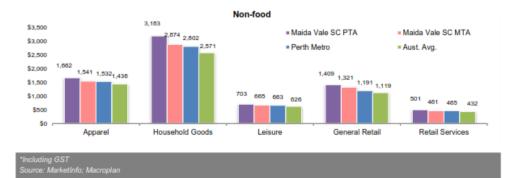




ource: ABS Census of Population & Housing, 2016; Macroplan





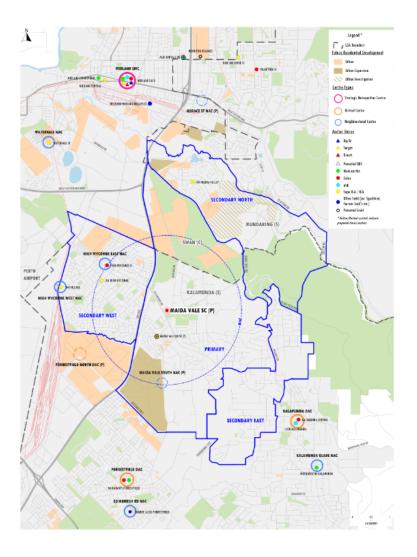


City of Kalamunda

|                                      | Maida         | Vale SC mai      | n trada ara | Table 3<br>a - retail exper | uliture by or | tegen (\$M)       | 2020.2024*         |                 |
|--------------------------------------|---------------|------------------|-------------|-----------------------------|---------------|-------------------|--------------------|-----------------|
| Year ending<br>June                  | FLG           | Food<br>catering | Apparel     | Household<br>goods          | Leisure       | General<br>retail | Retail<br>services | Total<br>retail |
| 2020                                 | 189           | 45               | 41          | 76                          | 18            | 35                | 12                 | 417             |
| 2021                                 | 195           | 46               | 42          | 78                          | 18            | 36                | 13                 | 428             |
| 2022                                 | 201           | 48               | 43          | 80                          | 19            | 37                | 13                 | 441             |
| 2023                                 | 207           | 50               | 44          | 83                          | 19            | 38                | 13                 | 454             |
| 2024                                 | 213           | 51               | 45          | 85                          | 20            | 39                | 14                 | 467             |
| 2025                                 | 220           | 53               | 46          | 87                          | 20            | 40                | 14                 | 481             |
| 2026                                 | 226           | 55               | 48          | 90                          | 21            | 41                | 15                 | 495             |
| 2027                                 | 233           | 57               | 49          | 92                          | 21            | 42                | 15                 | 510             |
| 2028                                 | 241           | 58               | 50          | 95                          | 22            | 44                | 15                 | 525             |
| 2029                                 | 248           | 60               | 51          | 98                          | 22            | 45                | 16                 | 541             |
| 2030                                 | 256           | 63               | 53          | 100                         | 23            | 46                | 16                 | 557             |
| 2031                                 | 263           | 65               | 54          | 103                         | 24            | 47                | 17                 | 573             |
| Average annua                        | al growth (\$ | M)               |             |                             |               |                   |                    |                 |
| 2020-2031                            | 6.7           | 1.8              | 1.2         | 2.4                         | 0.5           | 1.1               | 0.4                | 14.3            |
| Average annual growth (%)            |               |                  |             |                             |               |                   |                    |                 |
| 2020-2031                            | 3.0%          | 3.4%             | 2.6%        | 2.8%                        | 2.7%          | 2.8%              | 3.0%               | 2.9%            |
| *Inflated dollars<br>Source: Marketh |               |                  |             |                             |               |                   |                    |                 |

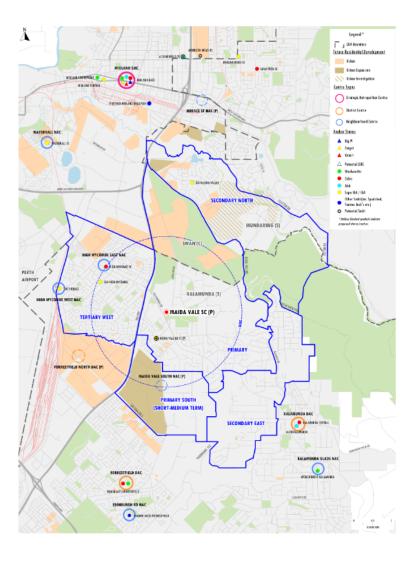
#### Retail expenditure category definitions:

- FLG: take-home food and groceries, as well as packaged liquor.
- · Food catering: expenditure at cafes, take-away food outlets and restaurants.
- Apparel: clothing, footwear, fashion accessories and jewellery.
- Household goods: giftware, electrical, computers, furniture, homewares and hardware goods.
- · Leisure: sporting goods, music, games, books, newspapers & magazines, stationery and photography equipment.
- · General retail: pharmaceutical goods, cosmetics, toys, florists, mobile phones and pets.
- · Retail services: hair & beauty, optical goods, dry cleaning, key cutting and shoe repairs.



# Appendix 2

|  | Ма     | ilda Vale SC tra | Table A1<br>de area populat | ion, 2011-2031* |              |         |  |
|--|--------|------------------|-----------------------------|-----------------|--------------|---------|--|
|  | Est    | imated populati  | on                          |                 | Forecast pop | ulation |  |
| Trade area sector  | 2011   | 2016             | 2020                        | 2021            | 2026         | 2031    |  |
| Primary  | 7,160  | 6,900            | 7,500                       | 7,600           | 8,200        | 8,850   |  |
| Secondary sectors  |        |                  |                             |                 |              |         |  |
| North  | 2,440  | 3,080            | 3,320                       | 3,380           | 3,680        | 3,980   |  |
| • East   | 3,360  | 3,440            | 3,440                       | 3,440           | 3,440        | 3,440   |  |
| Total secondary  | 5,800  | 6,520            | 6,760                       | 6,820           | 7,120        | 7,420   |  |
| Main trade area  | 12,960 | 13,500           | 14,260                      | 14,420          | 15,320       | 16,270  |  |
| Tertiary West sector   | 11,970 | 12,310           | 12,390                      | 12,410          | 12,510       | 12,610  |  |
| Total trade area   | 24,930 | 25,810           | 26,650                      | 26,830          | 27,830       | 28,880  |  |
|  |        |                  | Average                     | e annual growth | (no.)        |         |  |
| Trade area sector  |        | 2011-16          | 2016-20                     | 2020-21         | 2021-26      | 2026-31 |  |
| Primary  |        | -36              | 130                         | 100             | 120          | 130     |  |
| Secondary sectors  |        |                  |                             |                 |              |         |  |
| North  |        | 125              | 60                          | 60              | 60           | 60      |  |
| East   |        | 10               | 0                           | 0               | 0            | 0       |  |
| Total secondary  |        | 144              | 60                          | 60              | 60           | 60      |  |
| Main trade area  |        | 108              | 190                         | 160             | 180          | 190     |  |
| Tertiary West sector   |        | 65               | 20                          | 20              | 20           | 20      |  |
| Total trade area   |        | 176              | 210                         | 180             | 200          | 210     |  |
|  |        |                  | Averag                      | e annual growt  | h (%)        |         |  |
| Trade area sector  |        | 2011-16          | 2016-20                     | 2020-21         | 2021-26      | 2026-31 |  |
| Primary  |        | -0.5%            | 1.8%                        | 1.3%            | 1.5%         | 1.5%    |  |
| Secondary sectors  |        |                  |                             |                 |              |         |  |
| North  |        | 4.8%             | 1.9%                        | 1.8%            | 1.7%         | 1.6%    |  |
| East   |        | 0.5%             | 0.0%                        | 0.0%            | 0.0%         | 0.0%    |  |
| Total secondary  |        | 2.4%             | 0.9%                        | 0.9%            | 0.9%         | 0.8%    |  |
| Main trade area  |        | 0.8%             | 1.4%                        | 1.1%            | 1.2%         | 1.2%    |  |
| Tertiary West sector   |        | 0.6%             | 0.2%                        | 0.2%            | 0.2%         | 0.2%    |  |
| Total trade area   |        | 0.7%             | 0.8%                        | 0.7%            | 0.7%         | 0.7%    |  |
| "As at June<br>Scurce: ABS Census 2016; Western Australian Flanning Commission, WA Tomorrow 2018; Forecast.id; Macropian |        |                  |                             |                 |              |         |  |



## Appendix 3

1. Recommended Strategy and Action 1:

| Objectives   |   |  |  |  |  |  |
|--|---|--|--|--|--|--|
| Strategies   | Actions   | Implementation                         |  |  |  |  |
| To respond to the change ar  | nd growth of population   |  |  |  |  |  |
| NEW ITEM   | NEW ITEM  | NEW ITEM                               |  |  |  |  |
| 1.3 Ensure the Transport<br>network complements and<br>responds to the future needs<br>of the community and<br>Activity Centres. | 1.3.1 Undertake a City Wide<br>Transport Study in<br>consultation with DPLH and | Priority: City to recommend timeframe. |  |  |  |  |

2. Recommended Strategy and Action 2:

|   | Objectives  |                               |
|---|---|-------------------------------|
| Strategies  | Actions   | Implementation                |
| To ensure & 7 equitable   | spatial distribution of facilities  | s so that communities are not |
| geographically disadvant  | aged from activity centres.   |                               |
| NEW ITEM  | IEW ITEM  | NEW ITEM                      |
| to deliver infrastructured<br>and services to supportG<br>planned growth. | levelopers, WA Sta<br>Government agencies and oth<br>takeholders to ensure resider        | ner<br>hts                    |
| le  | ave access to the appropria<br>evels of infrastructure a<br>ervices to meet their needs   |                               |
| s   | 3.3.2 Develop Vehicle Acce<br>Strategy where appropriate<br>ensure access is co ordinated |                               |